



Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

Friday July 23, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2022 EX \$0.074	300,000	22/07/2021
New class - code to be confirmed	OPTION EXPIRING 1-JUL-2023 EX \$0.0442	300,000	22/07/2021
New class - code to be confirmed	OPTION EXPIRING 30-MAR-2024 EX \$0.0119	780,000	22/07/2021
New class - code to be confirmed	OPTION EXPIRING 17-MAY-2025 EX \$0.0241	1,500,000	22/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2022 EX \$0.074

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07400000

Expiry date

30/6/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LNU

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to page 21 of 2018 Notice of Annual General Meeting and Explanatory Statement <https://www.asx.com.au/asxpdf/20181029/pdf/43zqd40pq4rjyp.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-JUL-2023 EX \$0.0442

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04420000

Expiry date

1/7/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

Description

LNU

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to page 21 of 2018 Notice of Annual General Meeting and Explanatory Statement <https://www.asx.com.au/asxpdf/20181029/pdf/43zqd40pq4rjyp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-MAR-2024 EX \$0.0119

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being**



issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01190000

Expiry date

30/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LNU

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to page 21 of 2018 Notice of Annual General Meeting and Explanatory Statement <https://www.asx.com.au/asxpdf/20181029/pdf/43zqd40pq4rjyp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

780,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-MAY-2025 EX \$0.0241

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02410000

Expiry date

17/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LNU

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to page 21 of 2018 Notice of Annual General Meeting and Explanatory Statement <https://www.asx.com.au/asxpdf/20181029/pdf/43zqd40pq4rjyp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	1,511,628,068

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAH : OPTION EXPIRING 31-MAR-2024 EX 1C	20,545,125
LNUAI : OPTION EXPIRING 12-NOV-2021 EX 12C	250,000
LNUAJ : OPTION EXPIRING 12-FEB-2022 EX 12C	250,000
LNUAB : OPTION EXPIRING 30-SEP-2022 EX 4.95C	2,000,000
LNAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,737,500
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2022 EX \$0.074	300,000
New class - code to be confirmed : OPTION EXPIRING 1-JUL-2023 EX \$0.0442	300,000
New class - code to be confirmed : OPTION EXPIRING 30-MAR-2024 EX \$0.0119	780,000
New class - code to be confirmed : OPTION EXPIRING 17-MAY-2025 EX \$0.0241	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13